

# My **Debt Payoff** **Analysis** Request

Name:	<input type="text"/>	Phone:	<input type="text"/>
Address:	<input type="text"/>	Apt/STE:	<input type="text"/>
City:	<input type="text"/>	State/Prov:	<input type="text"/>
Email:	<input type="text"/>		

## HOUSEHOLD INCOME

**Instructions:** List the monthly **Net Income** (after taxes) amounts that you receive in each column.

Weekly Income:	Bi-weekly Income:	Semi-monthly Income:	Monthly Income:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Discretionary Income Remaining After Paying Household Bills, Utilities, Debts and *all other* household spending:

Target Date (Goal) to become Debt-Free:

## BANKING RESOURCES

**Instructions:** List the **Bank Account Resources** available to you for use in saving money and paying bills.

Account:	Interest Rate:	Balance:	Income Normally Deposited Here?	Portion Reserved For Emergency Fund:
Primary Checking:	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="text"/>
Primary Savings:	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="text"/>

## DEBT PAYMENTS

**Instructions:** Enter the information about your debts below, including balance, interest rate, and payments.

Debt Type:	Current Balance:	Required Mo. Pmt:	Add'l You Pay:	Interest Rate %:	Debt Type:	Current Balance:	Required Mo. Pmt:	Add'l You Pay:	Interest Rate %:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Debt Type:	Current Balance:	P&I Payment:	Extra Principal:	Escrow: Taxes & Insurance	PMI	Interest Rate:	Monthly or Bi-weekly:		
Mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		

